



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was fully steady to firm. Demand light to instances moderate. No trading reported. Offerings short to light and held with confidence. The market tone on white meat was steady to firm with tom breast meat, destrapped tenderloins and breast trim continuing to be strongest. Demand light to good, mostly moderate to good. Offerings short to adequate, mostly short to light. The market tone on tom bulk parts ranged steady to firm, mostly steady to fully steady with fresh tom drums not as strong as previous weeks. The market tone on thigh meat was steady to fully steady. Demand light to mostly moderate for the short to light offerings. The market tone on mechanically separated turkey was steady at best. Demand light to moderate for the light to fully adequate offerings.

EXPORT MARKET HIGHLIGHTS

No trading was reported. Demand light to moderate. Offerings short to adequate.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	103-129
TURKEYS Y TOMS 22-24#	103-129
TURKEYS Y TOMS 24-26#	101-129
TURKEYS Y TOMS 26 LBS & OVER	100-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	80-81
FROZEN TURKEYS Y TOMS 28# & UP	81-82
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	80
FROZEN TURKEYS Y TOMS 14-24#	80
FROZEN TURKEYS Y TOMS 24-28#	80-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	82-83	-	-	-
CENTRAL REGION 4/	82-83	-	-	-
WESTERN REGION 5/	82-83	-	-	-

16-24 LB TOMS

EASTERN REGION	82-83	-	-	-
CENTRAL REGION	82-83	-	-	-
WESTERN REGION	82-83	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
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OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
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1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JUNE 2007.

The market tone on white meat was steady to firm with breast meat and tenderloins strongest. Demand light to good, mostly moderate to good. Offerings short to adequate with breast meat, tenderloins and breast trim the least available. Trading slow. Retail feature activity for this week is slower when compared to last week, except for ground turkey. Ground turkey retail feature activity is slightly improved for this week with the greatest improvement noted in the West on sausage items. For domestic: fresh wing meat with skin 92, fresh scapula 128, plant grade basted 16-18 lb. breasts 180 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	155.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	59.61	49
DRUMSTICKS, TOM--FRESH	56.00		56.00	40
DRUMSTICKS, HEN		R	53.00	40
WINGS, FULL-CUT, TOM		F	52.54	350
WINGS, FULL-CUT, HEN		M	46.00	8
WINGS, V-TYPE, TOM		F	61.82	33
WINGS, V-TYPE, HEN				
NECKS, TOM		F	54.00	54
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	245.16	512
THIGH MEAT				
THIGH MEAT--FRESH	96.00		96.00	40
BREAST TRIM MEAT		W	127.00	40
SCAPULA MEAT		T	123.00	20
TENDERLOINS		R	182.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	228.82	49
WING MEAT WITH SKIN	90.00		90.00	4
MECHANICALLY SEPARATED 4/		W	26.66	121
MECHANICALLY SEPARATED--FRESH 4/	40.50		40.50	44
EXPORT TRADING				
DRUMSTICKS, TOMS		F	58.00	160
WINGS FULL-CUT - TOMS		W	52.00	108
WINGS, V-TYPE, TOM		F	58.67	312
TAILS		F	27.00	160
MECHANICALLY SEPARATED 4/		F	24.00	40
THIGH MEAT - FROZEN		F	92.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.